

Membership Tier Fee Schedule

- All membership fees are eligible for FSA, HRA and HSA use -

Payment Schedule Options

Membership fees are billed according to the payment schedule selected at enrollment. The posted annual rate for each tier reflects the maximum amount a Patient will be billed in a given membership year and corresponds to the quarterly payment option. Patients who elect semiannual or annual prepayment receive a discount from the posted annual rate in recognition of early payment.

Tier	Standard Annual	Annual (Best Value)	Semiannual (payment price listed)	Quarterly (payment price listed)
Essential	\$2,800	\$2,500 (save \$300)	\$1,350 (save \$100)	\$700
Proactive	\$6,000	\$5,400 (save \$600)	\$2,880 (save \$240)	\$1,500
Elite	\$12,500	\$11,000 (save \$1,500)	\$5,935 (save \$630)	\$3,125

Monthly payment plans are not available.

Payment schedule is selected at enrollment and may be changed at the time of annual renewal with written notice to the Practice. Mid-year payment schedule changes are not available.

Patient selects the following membership tier and confirms the enrollment date. Annual membership fees are due in full upon execution of this Agreement unless an alternative payment schedule has been agreed upon in writing.

Membership Changes

Transitions between tier levels will be assessed on a case-by-case basis in direction discussion between the Patient and Physician to evaluate appropriate fit in light of Patient's goals and utilization. When appropriate, Membership Tier adjustment will result in pro-rated fee calculations based on calendar months serviced versus months remaining in annual contract period.

Membership Tier Descriptions

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Essential Tier — \$2,800 / Year

The Essential tier is designed for adult patients who are generally stable and healthy, with low healthcare utilization and a preference for reliable access to a trusted physician when needs arise. This tier is typically appropriate for patients who anticipate fewer than six clinical encounters with the Practice in a given membership year.

If Patient's clinical needs consistently require encounters beyond the typical Essential range, Patient is advised to discuss tier appropriateness with the Physician. Practice reserves the right to initiate such a discussion proactively if utilization patterns indicate a sustained mismatch between the Patient's enrolled tier and clinical needs, as further provided in Section 3 of this Agreement.

Essential Membership includes:

- Annual physical examination and personalized preventive care plan
- Ongoing primary care, including maintenance of preventive care per evidence-based guidelines, chronic disease management, and sick visits
- Appointment availability within 5 business days for non-urgent concerns
- Secure messaging with a one business day response during business hours
- After-hours telephone or text access for urgent clinical concerns
- Care coordination and specialist referrals as clinically indicated
- PNOE metabolic breath testing is not included in the Essential tier but is available to Essential members at the Practice's posted rate for the general public.
- Home and offsite visits are available with distance fee rates as set forth in Appendix 5.

Proactive Tier — \$6,000 / Year

The Proactive tier is designed for patients seeking active, structured management of their health over time. It is appropriate for patients managing ongoing health concerns, seeking structured accountability, or requiring closer clinical monitoring than the Essential tier provides.

Proactive Membership includes all Essential tier services plus the following:

- Annual physician-led comprehensive health review with a personalized longitudinal care plan
- Enhanced physician engagement with proactive outreach — the Practice will initiate contact with updates, recommendations, and follow-up without Patient needing to ask
- Appointments available within two business days for non-urgent concerns
- Secure messaging with same-day response during business hours
- Integration with the clinical team's specialist referral network for coordinated care
- PNOE metabolic breath testing – up to two per membership year, with physician review and interpretation
- Home and offsite visits are available with distance fee rates as set forth in Appendix 5.

Elite Tier — \$12,500 / Year

The Elite tier is designed for patients seeking the highest level of direct physician access and a precision-level, longitudinally integrated approach to their health. It is appropriate for patients managing significant clinical complexity, pursuing advanced health optimization, or requiring continuous synthesis of medical, physiologic, and lifestyle factors into an individualized care strategy. This tier includes all Proactive tier services plus the following:

- Comprehensive twice-yearly detailed metabolic profiling with written physician analysis
- Continuous synthesis of clinical data, lifestyle factors, and evolving health goals into a unified, precision care model refined over time
- Same-day appointment availability
- Direct physician access for complex or time-sensitive concerns
- PNOE metabolic breath testing – up to four per membership year, with physician-authored analysis and integration into the Patient's longitudinal health strategy
- Home and offsite visit distance fees included